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17 March 2021

SSP Group plc

Announcement of Publication of Prospectus

Further to the announcement made earlier today by SSP Group plc (the "**Company**") relating to a fully underwritten rights issue to raise gross proceeds of approximately £475 million (the "**Rights Issue**"), the Company has published a combined prospectus and circular (the "**Prospectus**") which has been approved by the Financial Conduct Authority.

The Prospectus will be posted to shareholders of the Company that have elected to receive hard copies of shareholder documentation as soon as practicable.

A copy of the Prospectus will be submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>. The Prospectus is also available for inspection on the Company's website: <https://investors.foodtravelexperts.com/investors/rights-issue.aspx>

The defined terms set out in the Prospectus apply in this announcement.

For further information, please contact:

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A copy of the Prospectus will, following publication, be available (subject to Coronavirus restrictions) from the registered office of the Company and on its website at <https://investors.foodtravelexperts.com/investors/rights-issue.aspx> provided that the Prospectus will not, subject to certain exceptions, be available (whether through the website or otherwise) to shareholders in the United States, Australia, Canada, Japan, the Republic of South Africa or any other jurisdiction where the extension or availability of the Rights Issue (and any other transaction contemplated thereby) would breach any applicable law or regulation. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement. The Prospectus will provide further details of the New Shares, the Nil Paid Rights and the Fully Paid Rights being offered pursuant to the Rights Issue.

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